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BILBoard April 2022 – Markets refocus on inflation and policy tightening

The second quarter of the year is upon us: originally the quarter in which it was assumed inflation would peak as pandemic-related supply chain issues cleared up. It is clear that inflation isn't going anywhere anytime soon, with the conflict in Ukraine exacerbating price pressures. Despite new economic risks stemming from geopolitics, key central banks remain committed to reining in inflation, which is running far faster than their common 2% benchmark…

Read about how we are investing in this context in our latest BILBoard…

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