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Synthèse vidéo de nos perspectives d'investissement pour 2025



2024 - Les Etats-Unis ont démontré une forte croissance alimentée par la consommation intérieure, alors que l'Europe a souffert d'une faible demande et d'un ralentissement prolongé du secteur industriel

2025 - L'arrivée de la nouvelle administration américaine aura un impact majeur sur le pays et à l'étranger. Les divergences de croissance économique entre les régions seront plus marquées, ce qui aura une influence sur les politiques monétaires

La gestion active jouera un rôle important en 2025 si les investisseurs veulent identifier les opportunités dans un marché déjà très cher

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